



EL MONTE UNION HIGH SCHOOL DISTRICT  
3537 JOHNSON AVENUE  
EL MONTE, CA 91731

## STATEMENT OF BIDDERS QUALIFICATIONS

BID NO. 2016-17(B3)  
GENERAL CONTRACTORS SERVICES  
EL MONTE HIGH SCHOOL  
BLEACHERS PROJECT

**Bidder Name:** \_\_\_\_\_

**Project Name: El Monte H. S. – Bleacher Project, Bid No. 2016-17(B3)**

### 1. Bidder's Organization

1.1 Form of entity of Bidder, i.e., corporation, partnership, etc. \_\_\_\_\_

1.1.1 If a corporation, state the following:

State of incorporation: \_\_\_\_\_

Date of incorporation: \_\_\_\_\_

President/Chief Executive Officer: \_\_\_\_\_

Secretary: \_\_\_\_\_

Treasurer/Chief Financial Officer: \_\_\_\_\_

1.1.2 If a partnership, state the following:

Type of partnership, i.e., general partnership, limited partnership: \_\_\_\_\_

Names of all general partners, if any of the general partners are not natural persons, provide the information for each such general partner requested by Paragraphs 1.1.1, 1.1.2 and 1.1.4 as appropriate: \_\_\_\_\_

1.1.3 If a proprietorship, state the names of all proprietors: \_\_\_\_\_

---

---

---

1.1.4 If a joint venture, state the following

Date \_\_\_\_\_ of \_\_\_\_\_ organization:

Names of all joint venture members. For each member of the joint venture, provide the information requested by Paragraphs 1.1.1, 1.1.2 and 1.1.3 for each joint venture member, as applicable:

---

---

---

---

1.2 Number of years your organization has been in business as a contractor: \_\_\_\_\_

1.3 Number of years your organization has conducted business under its present name:

\_\_\_\_\_  
1.4 If your organization has conducted business under a name or name style different than your organization's present name, identify all prior name(s) or name style(s):

---

1.5 Your organization's Federal Tax Identification Number: \_\_\_\_\_

1.6 **Provide your firm's financial statements for prior fiscal year 2015.**

## 2. Licensing

2.1 California Contractors License: Number: \_\_\_\_\_ Expiration Date: \_

---

Responsible Managing Employee/Officer: \_\_\_\_\_ License Classification(s): \_\_\_\_

---

DIR Registration Number (SB854):\_

---

2.2 Has a claim or other demand ever been made against your organization's California Contractors License Bond? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, on a separate attachment, state the following: (i) the name, address and telephone number of each person or entity making claim or demand; (ii) the date of each claim or demand;

*El Monte Union High School District  
GC El Monte High School –Bleacher Project  
Statement of Bidder's Qualifications 00150  
Bid No. 2016-17(B3)*

(iii) the circumstances giving rise to each such claim or demand; and (iv) the disposition of each such claim or demand.

- 2.3 Has a complaint ever been filed against your organization's California Contractors License with the California Contractors State License Board? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, on a separate attachment, state the following for each complaint: (i) the name, address and telephone number of each person or entity making the complaint; (ii) the date of each complaint; (iii) the circumstances giving rise to each such complaint; and (iv) the disposition of each such complaint including, without limitation, any disciplinary or other action imposed or taken by the California Contractors State License Board as a result of any such complaint.

### 3. Experience

- 3.1 Categories of work (other than management/supervision) your organization typically performs with your own forces \_\_\_\_\_

---

---

---

- 3.2 On a separate attachment, **list all school DSA approved construction projects completed by your organization in the past five (5) years** and for each project identified, state: (i) a general description of the work performed by your organization on the project; (ii) the dollar value of the work performed or to be performed by your organization; (iii) the project owner's name, name of the project owner's representative and the address and telephone number of the owner and the project owner's representative; (iv) the project architect's name, address, telephone number and contact person; (v) the original contract price; (vi) the original completion duration; (vii) the final adjusted contract price; and (viii) the actual completion duration.

- 3.3 On a separate attachment, **list all construction projects completed by your organization sufficient to satisfy the Bidder Experience Qualification requirement of three (3) or more completed school DSA approved projects of similar scope.** For each project identified, state: (i) a general description of the work performed by your organization on the project including the number of classrooms modernized; (ii) the dollar value of the work performed or to be performed by your organization; (iii) the project owner's name, name of the project owner's representative and the address and telephone number of the owner and the project owner's representative; (iv) the project architect's name, address, telephone number and contact person; (v) the original contract price; (vi) the original completion duration; (vii) the final adjusted contract price; and (viii) the actual completion duration.

- 3.4 On a separate attachment, **list all construction projects your organization has in progress** and for each project listed, state: (i) a general description of the work performed by your organization on the project; (ii) the dollar value of the work performed or to be performed by your organization; (iii) the project owner's name, name of the project owner's representative and the address and telephone number of the project owner and the project owner's representative; (iv) the project architect's name, address, telephone number and contact person; (v) percent presently complete; and (vi) the current scheduled completion date.

### 4. Performance History

4.1 Claims and lawsuits (if you answer yes to any of the following, you must attach details).

4.1.1 Have any lawsuits or other administrative, legal, arbitration or other proceedings, ever been brought or commenced against your organization or any of its principals, officers or equity owners in connection with any construction contract or construction project?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If so, describe the circumstances, the amount demanded or other relief demand and the disposition of each such lawsuit or other proceeding.

4.1.2 Has your organization or any of its principals, officers or equity owners ever filed a lawsuit or commenced other administrative, legal or other proceedings in connection with any construction contract or construction project?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If so, describe the circumstances, the amount demanded or other relief demand and the disposition of each such lawsuit or other proceeding.

4.1.3 Are there any judgments, orders, decrees or arbitration awards pending, outstanding against your organization or any of the officers, directors, employees or principals of your organization?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If so, describe each such judgment, order, decree or arbitration award and the present status of the satisfaction or discharge thereof.

4.2 Has your firm or any predecessor to your firm, or any of its owners, officers, or partners ever been found liable in a civil suit, or found guilty in a criminal action, for making any **false claim or material misrepresentation** to any public agency or entity?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If "yes" provide details of each conviction on a separate attachment.

4.3 At any time during the last five years, has your firm or any predecessor to your firm, or any of its owners, officers or partners ever been **convicted of a crime** involving any federal, state, or local law related to construction?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If "yes" provide details of each conviction on a separate attachment.

4.4 At any time during the last five years, has your firm or any predecessor to your firm, or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If "yes" provide details of each conviction on a separate attachment.

4.5 Is your firm currently the debtor in a bankruptcy case?

\_\_\_\_\_ YES      \_\_\_\_\_ NO

If “yes” provide details on a separate attachment.

- 4.6 Was your firm or any predecessor to your firm, in bankruptcy any time during the last five (5) years? (This question refers only to a bankruptcy action that was not described in answer to question 4-5, above).  
\_\_\_\_\_ YES \_\_\_\_\_ NO  
If “yes” provide details on a separate attachment.
- 4.7 In the last five (5) years, has your firm or any predecessor to your firm, been denied an award of a public works contract based on a finding by a public agency that your organization was not a responsible bidder?  
\_\_\_\_\_ YES \_\_\_\_\_ NO  
If “yes” provide details on a separate attachment.
- 4.8 Within the last five (5) years, has there ever been a period when your organization had employees but was without workers’ compensation insurance or state-approved self-insurance?  
\_\_\_\_\_ YES \_\_\_\_\_ NO  
If “yes” provide details on a separate attachment.
- 4.9 Has your organization ever refused to sign a construction contract awarded to it?  
\_\_\_\_\_ YES \_\_\_\_\_ NO  
If so, on a separate attachment, state the following: (i) describe each such contract; (ii) the owner’s name, address, telephone number and contact person; and (iii) the circumstances of your refusal to sign such contract.
- 4.10 Has your organization ever failed to complete a construction contract? \_\_\_\_\_ YES  
\_\_\_\_\_ NO  
If so, on a separate attachment, state the following: (i) describe each such contract; (ii) the owner’s name, address, telephone number and contact person; and (iii) the circumstances of your failure to complete such contract.
- 4.11 Has your organization ever been declared in default under a construction contract?  
\_\_\_\_\_ YES \_\_\_\_\_ NO  
If so, on a separate attachment, state the following: (i) describe each such contract; (ii) the owner’s name, address, telephone number and contact person; and (iii) the circumstances of each such declaration of default.
- 4.12 Has any construction contract to which your organization was/is a party been terminated for the convenience of the project owner? \_\_\_\_\_ YES \_\_\_\_\_ NO  
If so, identify the project and project owner along with a description of the circumstances under which the convenience termination occurred.
- 4.13 Has your organization been required to pay a premium of more than one percent (1%) for a performance and payment bond on any project(s) on which your firm worked at any time during the past three (3) years?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “yes” state the percentage that your organization was required to pay. You may provide an explanation for a percentage rate higher than one percent (1%), if you wish to do so.

- 4.14 Has a claim or other demand ever been asserted against any Bid Bond, Performance Bond, or Payment Bond posted by your organization in connection with any construction contract or your submittal of a bid proposal for a construction contract?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If so, on a separate attachment, state the following: (i) the name, address, telephone number and contact person for each claimant; (ii) the date upon which each such demand or claim was made; and (iii) the disposition of each such demand or claim.

- 4.15 List all sureties (surety name, name of surety contact person, full address, telephone and email of surety and surety contact person) that have issued bonds for your organization during the last five (5) years, including the inclusive dates during which each issued the bonds:

---

---

---

---

- 4.16 During the past five (5) years, has your organization ever been denied bond coverage by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “yes” on a attachment indicating the date when your organization was denied coverage and the name of the company or companies which denied coverage; and the period during which you had no surety bond in place.

- 4.17 At any time during the past five (5) years, has any surety company made any payments on behalf of your organization to satisfy any claims made against a performance or payment bond issued on your firm’s behalf, in connection with a construction project, either public or private?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “yes,” on a separate attachment set forth: (i) the amount of each such claim; (ii) the name and telephone number of the claimant; (iii) the date of the claim; (iv) the grounds for the claim; (v) the present status of the claim; (vi) the date of resolution of such claim if resolved; (vii) the method by which such was resolved if resolved; (viii) the nature of the resolution; and (ix) the amount, if any, at which the claim was resolved.

- 4.18 In the last five years has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

\_\_\_\_\_ YES \_\_\_\_\_ NO

## 5. Safety.

- 5.1 Workers Compensation Insurance Experience Modification Rating (“EMR”) Current Year EMR \_\_\_\_\_ Prior Year EMR \_\_\_\_\_

A characteristic of a “responsible” Bidder is an EMR of 1.25 or less. If the EMR set forth above for either the current year or for the prior year is greater than 1.25, on a separate attachment provide a detailed explanation of the circumstances resulting in an EMR rating of greater than 1.25.

- 5.2 Within the past five (5) years has your firm been subject to any Cal-OSHA citation for “serious”, “willful” or “repeat” safety violations?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, on a separate attachment, provide the details of the following for each such citation: (i) description of Project; (ii) Project owner and phone/fax/email of contact person for Project owner; and (iii) description of circumstances constituting the violation.

## 6. Labor; Prevailing Wage and Apprenticeship Compliance

- 6.1 At the time of submitting this Statement of Qualifications, is your organization ineligible to bid on or be awarded a public works contract, or perform as a subcontractor on a public works contract, pursuant to either Labor Code §1777.1 or Labor Code section §1777.7?

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “Yes,” state the beginning and ending dates of the period of debarment:

\_\_\_\_\_

- 6.2 Has there been more than one occasion during the past five (5) years in which your organization was required to pay either back wages or penalties for your own organization’s **failure to comply with California prevailing wage laws?**

NOTE: This question refers only to your own organization’s violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “yes,” on a separate attachment, describe the nature of each violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid and the amount of back wages and penalties that you were required to pay.

- 6.3 During the past five (5) years, has there been more than one occasion in which your own organization has been penalized or required to pay back wages for **failure to comply with the Federal Davis-Bacon prevailing wage requirements?**

\_\_\_\_\_ YES \_\_\_\_\_ NO

If “yes,” on a separate attachment describe the nature of the violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid, the amount of back wages you were required to pay along with the amount of any penalty paid.



- 6.4 Provide the name, address and telephone number of the apprenticeship program (approved by the California Apprenticeship Council) from whom you intend to request the dispatch of apprentices to your organization for use on the Work.

---

---

---

---

- 6.5 If your organization operates its own California approved apprenticeship program: (i) identify the craft or crafts in which your organization provided apprenticeship training in the past year; (ii) state the year in which each such apprenticeship program was approved, (iii) attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s); (iv) state the number of individuals who were employed by your organization as apprentices at any time during the past three (3) years in each apprenticeship; and (v) the number of persons who, during the past three (3) years, completed apprenticeships in each craft while employed by your firm.

---

---

---

---

---

- 6.6 At any time during the past five (5) years, has your organization been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

\_\_\_\_\_ YES      \_\_\_\_\_ NO

If "yes," provide the date(s) of such findings, and attach copies of the Department's final decision(s).

**7. References** (Include name, contact person, telephone/Fax and address for each reference provided):

- 7.1 Trade References (three (3) minimum)

---

---

---

- 7.2 Bank References

---

---

---

7.3 Public Works Inspectors of Record (K-12 or community college projects)

---

---

---

---

7.4 Owner references (three (3) minimum, preferably California K-12 school districts and/or California community college districts)

---

---

---

---

---

---

**8. Accuracy and Authority**

The undersigned is duly authorized to execute this Statement of Bidders Qualifications under penalty of perjury on behalf of the Bidder. The undersigned warrants and represents that he/she has personal knowledge of each of the responses to this Statement of Bidder's Qualifications and/or that he/she has conducted all necessary and appropriate inquiries to determine the truth, completeness and accuracy of responses to this Statement of Bidder's Qualifications.

The undersigned declares and certifies that the responses to this Statement of Bidder's Qualifications are complete and accurate; there are no omissions of material fact or information that render any response to be false or misleading and there are no misstatements of fact in any of the responses.

Executed this \_\_\_\_ day of \_\_\_\_\_ 20\_\_ at \_\_\_\_\_

I declare under penalty of perjury under California law that the foregoing is true and correct.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Typed or Written Name*